COMMON Regist APPLICATION FORM C	I: U01632GJ2009PLC057251; W	ONAL LIMITED-IN 6, Jasdan-Atkot Road, Nr. Bypass Vebsite: www.gajanand-int.com; I ance Officer: Ms. Vidhi Mehta;	s Circle, Jasdan, Rajkot, G E-Mail: gajanandcottex@g	mail.com	ELIGIBL APPLYIN ISSUE OPENS O	,	OR FVCIS ETC RIATION BASI PTEMBER 9, 2024
To, The Board of D GAJANAND SYNDICATE MEMBER'S STAMP & CODE	NTERNATIONAL LIM	IITED ISIN: INEO /SCSB/CDP/RTA STAMP & CODE	QTE01018	Application Form No.	ISSUE CLOSES	ON:   WEDNESDAY,	SEPTEMBER 11,20
SYNDICATE MEMBER'S STAMP & CODE	REGISTERED BROKER	SCSB/CDP/RTASTAMP & CODE	1. NAME & CO	NTACT DETA	ILS OF SOL	E / FIRST API	PLICANT
			Mr./Ms./M/s.				
SCSB BRANCH STAMP & CODE	SUB-BROKER'S/ SU	JB-AGENT'S STAMP & CODE					
			Address				
					Email		
BANK BRANCH SERIAL NO.	SCS	B SERIAL NO.	Tel. No. (with STD	code) / Mobile			
			2. PAN OF SOLI	E / FIRST APPI	ICANT	1	
. INVESTOR'S DEPOSITORY AC	COUNT DETAILS		CDSL			6. Investor Statu	s Tick (✓)
or NSDL enter 8 digit DP ID followed	hy 9 digit Client ID / Ean (	CDSL anton 16 digit Client				Non-Resident Indi	
APPLICATION DETAILS	by 8 digit Client ID 7 For C	DSL enter 16 digit Client		5 64	ΓEGORY	(Repatriation basis	·
No. of Equity Shares of Rs. 10/- each	nnlied at the Issue Price	i e at Rs 36 ner Fauity S	hare 1 & 2	5. CA	IEGORI	Corporate / Foreig	
to. of Equity Shares of Rs. 10/- cach		i.e. at RS. 50 per Equity 5			tail	FII Sub Account O	
					lividual plicant	Individual	1
(In figures)	words)				_	Foreign Venture C	apital Investor - FVC
(					n- stitutional	Foreign Portfolio	Investors - FP
				Ap	plicant	Others (please spec	cify) - OTH
Please note that applications must be made in Please note that the trading of equity shares w			3,000 Equity Shares accor	dingly.	3		
. PAYMENT DETAILS [IN CAPITA]	LETTERS]		1	PAYMENT OPTIO	N: FULL PAY	MENT	
Amount blocked (Rs. in figures)		(Rs. in words)					
ASBA							
Bank A/c No.							
PR PPI ID (Maximum 5 characters)							
WE (ON BEHALF OF JOINT APPLICANTS, ) BRIDGED PROSPECTUS AND THE GENER	L INFORMATION DOCUMENT	FOR INVESTING IN THE PUE	BLIC ISSUE ("GID") AND	HEREBY AGREE A	ND CONFIRM	THE "APPLICANT	UNDERTAKING"
IVEN OVERLEAF. I/WE (ON BEHALF OF JO 8A. SIGNATURE OF SOLE / FIRST APPLICANT		TURE OF ASBA BANK A	ACCOUNT HOLDE	R(S)	SYNDICATEM	IEMBER/REGIS RTA STAMP (Ack	TEREDBROKI
	I/We authorize the SCS	B to do all acts as are necessary	to make the Application i			tion in Stock Exch	
	1)						
Date: , 2024	$\frac{2}{3}$						
,,		TEAR HEI	RE	J L_			
GAJANAND INT	RNATIONAL LIMITH BLIC ISSUE - NR	CD Acknowledger SYNDICATE MEM Broker/SCSI	ABER / Registered	Application Form No.			
				AN of Sole / First	Applicant		
DPID / CLID							
Amount Blocked (Rs. in figures)	Bank	Name & Branch			Stamr	& Signature of	SCSB Branch
SBA Bank A/c No. / UPI Id		I					
Received from Mr./Ms./M/s.							
elephone / Mobile	Email						
		TEAR HEI	RE				
In Fig	res In Words	Stamp & Signature of S		Name of Sole /	First Applicar	t	
III I Ig		Registered Broker /SC	LSB/CDP/KIA				
No. of Equity Shares							
No. of Equity Shares Amount Blocked (Rs.)				Ack	nowledgeme	nt Slip for Appl	icant
No. of Equity Shares				Acl Application	knowledgeme	nt Slip for Appl	icant

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### APPLICANT'S UNDERTAKING AND CONFIRMATION FOR APPLICATION FORM

(IN CASE OF A JOINT APPLICATION, THE CONFIRMATIONS, AUTHORIZATIONS, UNDERTAKINGS AND REPRESENTATIONS MADE BY THE FIRST APPLICANT WILL BE DEEMED TO HAVE BEEN MADE ON BEHALF OF ALL JOINT APPLICANTS. THE FIRST APPLICANT SHALL BE LIABLE FOR ALL THE OBLIGATIONS ARISING OUT OF THE ISSUE OF EQUITY SHARES.)

On the basis of the Prospectus dated September 2, 2024 (the "Prospectus") filed with the Registrar of Companies of Ahmedabad, (the "RoC"), General Information Document (the "GID") and having studied the attached details as per the Abridged Prospectus, I/We hereby apply for allotment of the Equity Shares to me/ us in the Issue upto my/our application for maximum number of Equity Shares at the Issue Price. I/We hereby confirm that I am / we are eligible person to invest in this Issue in accordance with applicable laws. I/We hereby agree to accept the Equity Shares applied for, or such lesser number of Equity Shares as may be allotted to me/us, subject to the terms of the Prospectus, GID, Abridged Prospectus, the Application Form and other applicable laws. The amount payable on application has been blocked with the relevant SCSB. I/We undertake that I/we will sign all such other documents and do all such acts, if any, necessary on my/our part to enable me/us to be registered as the holder(s) of the Equity Shares which may be allocated/allotted and to register my/our address as given in the depository records. I/We authorise you to place my/our name(s) on the Register of Members of the Company as holders of the Equity Shares that may be allocated/allotted and to register my/our address(es) as given below. I/We note that in case of QIB applicant, the (i) SCSB and (ii) the LM's have the right to reject the application (including on technical grounds) at the time of acceptance of application form provided that the reasons for rejecting the same shall be provided to applicant in writing, whereas it has the right to reject it from Non-Institutional applicant and retail individual applicant, only on technical grounds and/ or as specified in the Prospectus, GID, Abridged Prospectus. In the event, the amount paid by me/us is not correct; I/we understand that this application will be rejected. It is clearly understood that the shares allotted to me/us would be pari passu in all respects including dividend. I/We authorise the Company to make the necessary changes in the Application Form without intimation to me/us and use this application form for the purpose of this Issue.

Nationality and Residentship: (Tick (1) whichever is applicable in the box and strike out whichever is not applicable in text).

I/WE CONFIRM THAT: 1 am/We are Indian(s) of Indian Origin residing abroad / FPIs / FVCI and that I/we have remitted funds for Equity Shares applied for herein through normal banking channels or out of the funds held in Non-Resident External (NRE) Account / Foreign Currency Non Resident (FCNR) Account in India; (2) I am/we are not applying for Equity Shares as nominee(s) of any person(s) who is/are not NRIs (3) I am/We are, Non Resident Indian applying for the said Equity Shares on my/our own behalf on repatriation basis (4) I am/We are, or at the time the Equity Shares are purchased will be, the beneficial owner of such Equity Shares; (5) I am/we are not an affiliate of the Company or a person acting on behalf of such affiliate; I am / We are not prohibited from accessing capital market under any order / ruling / judgement etc. of any regulatory authority including SEBI. I/We confirm that my/our application is in compliance with the applicable Indian and Foreign laws. The Equity Shares have not been, and will not be, registered under the U.S. Securities Act 1933, as amended (the "Securities Act") or any state securities laws in the United States and may not be Issue or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. Accordingly, the Equity Shares will be Issued and sold only outside the United States in compliance with Regulation S of Securities Act and the applicable laws of jurisdiction where those Issue and sales occur. The Equity Shares have not been, and will not be, registered, listed or otherwise qualified in any other jurisdiction outside India and may not be Issue or sold, and Applications may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction. I/We Confirm that the Equity Shares applied by me/ us do not exceed the relevant regulatory approvals/limits.

FOR QIB APPLICANTS: We confirm that the Maximum Equity Shares applied for by us do not exceed the relevant regulatory approvals/limits. I/We am/are not prohibited from accessing capital markets under any order/ruling/ judgment of any regulatory, judicial or any other authority, including SEBI or under the provisions of any law, regulation or statute

Further: 1) In accordance with ASBA process provided in the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulation") and as disclosed in the Prospectus. I/We authorize (a) the Registered Brokers (at Broker Centers) or the SCSBs or the RTAs (at designated RTA Locations) or the CDPs (at Designated CDPs Locations), as the case may be, to do all acts as are necessary to make the application in the Issue, including uploading my/our Application, blocking or unblocking of funds in the bank account maintained with SCSBs as specified in the Application Form or in the bank account of the Applicant linked with the UPI ID provided in the Application Form, as the case may be, transfer of funds to the Public Issue Account on receipt of instruction from registrar to the Issue or Sponsor Bank, as the case may be, after finalisation of Basis of Allotment, and (b) the Registrar to the Issue or Sponsor Bank, as the case may be, to Issue instruction to the SCSBs to unblock the funds in the specified bank account upon finalisation of Basis of Allotment. 2) In case the amount available in the specified bank account is insufficient as per the application form, the SCSBs shall reject the application. 3) I/We hereby authorise the members of the Syndicate (in Specified Locations only) or the Registered Brokers (at Broker Centres) or the SCSBs or the RTAs (at designated RTA locations) or the CDPs (at designated CDP locations), as the case may be, to make relevant revisions as may be required to be done in the application, in the event of price revision.

#### INSTRUCTIONS FOR FILLING UP THE APPLICATION FORM

- Name of sole/first applicant should be exactly the same as it appears in the depository records. In case of joint Applications, only the name of the first Applicant (which should also be the first name in which the beneficiary accounts in held) should be provided in the Application Form. Application means an "indication to make an issue" and not Issue.
- The first applicant should mention his/her PAN allotted under the Income Tax Act, DP ID, UPI ID (as applicable) and Client ID except applications by Central or State Government and the official appointed by the courts and by Investors who are exempt from the requirement of obtaining / specifying their PAN for transacting in the securities market and by person residing in the state of Sikkim, the applicants or in case of application in 2 joint names, the first applicant (the first name under which the beneficiary account is held), should mention his/her PAN allotted under the Income Tax Act. Any application without the PAN is liable to be rejected other than specified above
- Based on the PAN, DP ID, UPI ID (as applicable) and Client ID provided by the Applicants, the Registrar will obtain demographic details registered with depository participants to be used for allotment, technical rejections 3 or unblocking of ASBA Account. Hence, Applicants are advised to immediately update any change in their demographic details as appearing on the records of the Depository Participants, Please note that failure to do so could result in failure in allotment of Equity Shares, delays in unblocking of ASBA Account at the Applicants sole risk and neither the Syndicate or the Registrar RTAs/CDPs or the SCSBS nor the company shall have any responsibility and undertake any liability for the same
- Applications Lot and Price: The Issue being 100% Fixed Price Issue at a Price of Rs. 36/- per Equity Shares has been decided by our Company in consultation with Lead Manager. The Face Value of Equity Shares is Rs. 10/- each. Minimum Application Lot is 3,000 Equity Shares and in multiples of 3,000 Equity Shares thereafter. The Issue period shall be for a minimum of 3 Working Days and shall not exceed 10 Working Days. In case of revision of Price Band or force majeure, banking strike or similar circumstances, for reason to be recorded in writing, the Issue Period will be extended for at least three additional working days and shall not exceed 10 Working and shall be to the total Issue Period not exceeding 10 working days. Any revision in the Price and the revised Issue Period, if applicable will be widely disseminated by notification to Stock Exchange, by issuing a press release and also by indicating 4 the changes on the website of the LM and on the terminals of the Syndicate Members.
- Maximum and Minimum Application Size: In case of Resident Retail Individual Applicants, such number of Equity Shares in multiples of the of minimum Application Lot such that the Application Amount does not exceed Rs. 2,00,000/-. In case of Non-Institutional Investors and QIB Investors, the minimum application size shall be such number of Equity Shares in multiples of the minimum Application Lot such that Application Amount exceeds Rs. 2,00,000/-. The maximum Application by any investor should not exceed the investment limits prescribed for them by applicable laws.
- Please tick category as applicable to ensure proper upload of Application in Stock Exchange System.
- Please tick investor status as applicable. Please ensure investor status is updated in your depository records.
- The entire Issue price of Rs. 36/- per equity share is payable on application. In case of allotment of lesser number of equity shares than the number applied, the company shall unblock the excess amount paid on application 8 The entire issue price of Rs. 50- per equity share is payable on application, in case of anothern of lesser number of equity shares inan the number applicat, ine company shall unblock the excess amount pair of the sprincation is biding on a repartiation basis by using the Non-Resident Forms are required to authorise their SCSB to block their NRE/FCNR ASBA Accounts, and all NRI Applicants bidding on a non-repartiation basis by using Resident Forms are required to authorise their SCSB to block their NRE/FCNR ASBA Accounts, and all NRI Applicants bidding on a non-repartiation basis by using Resident Forms are required to authorise their SCSB to block their NRE/FCNR ASBA Accounts, and all NRI Applicants bidding on a non-repartiation basis by using Resident Forms are required to authorise their SCSB to block their NRE/FCNR ASBA Accounts, and all NRI Applicants bidding on a non-repartiation basis by using Resident Forms are required to authorise their SCSB to block their NRE/FCNR ASBA Accounts, and all NRI Applicants bidding on a non-repartiation basis by using Resident Forms are required to authorise their SCSB to block their NRE/FCNR ASBA Accounts, and all NRI Applicants bidding on the Application Form. The NRI Application Form form the Company's Registered Office or from any of the members of the Syndicate or CDPs or RTAs or Registered offices. Applications to please ensure that your Bank has notified a SCSB Branch in the city where Application Form is being submitted.
- Please note that application made using third party UPI Id or ASBA Bank A/c are liable to be rejected. 9
  - QIB and Non Institutional Investors cannot use UPI mechanism to apply For Retail Individual Investors applying using UPI.

  - Please ensure that your Bank is offering UPI facility for Public Issues
  - Ensure that the: (a) bank where the bank account linked to their UPI ID is maintained; and (b) the Mobile App and UPI handle being used for making the Bid, are listed on the website of SEBI at https:// www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=43
    - Please mention UPI Id clearly in CAPITAL LETTERS only.
    - Eligible NRIs applying in the Issue through the UPI Mechanism, are advised to enquire with the relevant bank where their account is UPI linked prior to submitting their Application.
    - UPI Id cannot exceed 45 characters.
    - Please ensure that you are using your UPI Id only and not the UPI of any third party.
  - Retail Individual Investors applying using the UPI Mechanism shall ensure that details of the application are reviewed and verified by opening the attachment in the UPI Mandate Request and then proceed to authorise the UPI Mandate Request using his/her UPI PIN. For further details, see "Issue Procedure" on page 217 of the Prospectus
- Only the first Applicant is required to sign the application form/ revision form. Thumb impressions and signatures other than in the languages specified in the Eighth Schedule to the Constitution of India must be attested by a Magistrate or a Notary Public or a Special Executive Magistrate under official seal. Signature of ASBA bank account holder is mandatory. If the first applicant is not account holder, ensure that the Application form is 10. signed by the account holder.
- Other Instructions: a Application must be made only in the prescribed Application Form, b. Application must be completed in full, in BLOCK LETTERS in ENGLISH, Applicant should note that the Registered Brokers, 11. CDPs, RTAs, and / or SCSBs will not be liable for errors in data entry due to incomplete or illegible Application Form. c. Ensure that all applicable documents in support of Application are attached with the Application Form.
- The applicants may note that in case the DPID, Client ID and PAN mentioned in the Application Form and entered into the electronic biddings systems of the Stock Exchange do not match with the DP ID, Client ID and PAN available in the Depository database, the Application Form is liable to be rejected.
- 13. The Equity Shares issued in the Issue have not been and will not be registered under the U.S. Securities Act, 1933 ("U.S. Securities Act") or any state securities laws in the United States, and unless so registered may be issued or sold within the United States. Accordingly, such Equity Shares are being issued and sold outside of the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those issues and sales occur.

You may not distribute or forward these documents and these documents are subject to the disclaimers and restrictions contained in or accompanying them. This Common Application Form is being Issued to you on the basis that You may not distribute or forward unee documents and need adocuments are subject to the disclammers and restrictions contained in or accompanying mem. This Common Application Form is being issued to you on the basis that you (i) confirm that the representations, warranties, agreements and acknowledgement set out in Chapter titled "Other Regulatory and Statutory Disclosures" and "Issue Procedure" on page 200 & 217 of the Prospectus and (ii) agree to abide by (1) this Common Application Form and (2) the Prospectus, together with the terms and conditions contained therein. Note: Terms used but not defined therein shall have the meaning assigned to such terms in the Prospectus. For Detailed instructions for filling the various fields of this Application form, please refer to the "General Information"

on page 44 of the Prospectus, which is available on the websites of the Lead Manager and Stock Exchange

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٠	In case of queries related to allotment/ credit of Allotted equity	COMPANY CONTACT DETAILS	REGISTRAR TO THE ISSUE CONTACT DETAILS
	shares, the Applicants should contact Registrar to the Issue.	GAJANAND INTERNATIONAL LIMITED	SKYLINE FINANCIAL SERVICES PRIVATE LIMITED
•	should contact the relevant SCSB.		SEBI Registration No.: INR000003241
٠	In case of queries related to upload of Application submitted		D-153 A, 1st Floor, Okhla Industrial Area,
	to the Registered Broker/CDP/RTA/ Collecting Agent the	E-Mail: gajanandcottex@gmail.com	Phase - I, New Delhi-110020
	Applicants should contact the relevant intermediaries. For UPI related queries, investor can contact NPCI at the toll	Website: www.gajanand-int.com	Tel No: +91-11-40450193-97
-	free number - 18001201740 E-mail: ipo.upi@npciorg.in	CIN: U01632GJ2009PLC057251	Fax No: +91-11-26812683
		Company Secretary and Compliance Officer: Ms. Vidhi Mehta	Contact Person: Mr. Anuj Rana
		Telephone No.: +91-99094 46110	Email: ipo@skylinerta.com; Website: www.skylinerta.com

# IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE PROSPECTI APPLICANT`S UNDERTAKING FOR REVISION FORM

I/We (on behalf of joint applicants, if any) confirm that the Acknowledgement Slip for my/our s are enclosed for the revisions which are being requested. I/We agree to be bound by all the terms & conditions mentioned in the Application Form s bmitted earlier by me

I/We (on behalf of joint applicants, if any) authorise you to reject this Revision Form, in case any of the details of my/our existing s as appearing on the electronic book building system do not tally with the details given in this Revision Form

# **INSTRUCTIONS FOR FILLING UP THE REVISION FORM**

- Name of Sole/ first Applicant should be exactly the same as it appears in the depository records
- 2 Please ensure that the application options provided are in the same order as that provided in the Application Form submitted earlier.
- Total amount payable must be calculated for the equity shares applied for at Issue Price. Total amount to be paid must be calculated net of total amount paid at a time of submission of 3. Application Form.

Applicants, please ensure that your SCSB where the ASBA Account is maintained has notified an SCSB Branch in the city where Application Form is being submitted.

- Only the first Applicant is required to sign the Application Form/Revision Form. Thumb impressions and signatures other than in the languages specified in the Eighth Schedule to the 5 Constitution of India must be attested by a Magistrate or a Notary Public or a Special Executive Magistrate under official seal. If the first Applicant is not the account holder, ensure that the Application Form is signed by the ASBA Account holder is mandatory.
- 6. • Please note that application made using third party UPI Id or ASBA Bank A/c are liable to be rejected
  - QIB and Non Institutional Investors cannot use UPI mechanism to apply. •
  - For Retail Individual Investors applying using UPI.
    - Please ensure that your Bank is offering UPI facility for Public Issues.
    - Ensure that the: (a) bank where the bank account linked to their UPI ID is maintained; and (b) the Mobile App and UPI handle being used for making the Bid, are listed on the website of SEBI at https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=43
    - Please mention UPI Id clearly in CAPITAL LETTERS only.
  - Eligible NRIs applying in the Issue through the UPI Mechanism, are advised to enquire with the relevant bank where their account is UPI linked prior to submitting their Application.
  - UPI Id cannot exceed 45 characters.
  - Please ensure that you are using your UPI Id only and not the UPI of any third party.
  - Retail Individual Investors applying using the UPI Mechanism shall ensure that details of the application are reviewed and verified by opening the attachment in the UPI Mandate Request and then proceed to authorise the UPI Mandate Request using his/her UPI PIN. For further details, see "Issue Procedure" on page 217 of the Prospectus
- Other Instructions: (a) Revision to Applications must be made only in the prescribed Revision Form, as applicable; (b) Application must be completed in full, in BLOCK LETTERS in ENGLISH. Applicants should note that the Syndicate Members/ SCSBs/Registered Brokers/ RTAs/ CDPs will not be liable for errors in data entry due to incomplete or illegible Revision Forms; (c) Ensure that Acknowledgement Slip for your Application has and any other applicable documents in support of the Revision are attached with the Revision Form; and (d) Applicants shall only be required to pay the amount in excess of their original Application Amount (if any) upon an upward revision of their Application.

	ISSUE STRUCTURE	
Particulars	Net Issue to Public	Market Maker Reservation Portion
Number of Equity Shares available for allocation	54,48,000	2,88,000
Percentage of Issue Size available for allocation	94.98% (50% to Retail Individual Investors and the balance 50% to other Investors)	5.02%
Basis of Allotment	Proportionate subject to minimum allotment of 54,48,000 Equity Shares and further allotment in multiples of 3,000 Equity Shares each. For further details please refer to the "Basis of Allotment" on page 228 of the Prospectus.	Firm Allotment
Mode of Application	All the Applicants must compulsorily apply through the ASBA Process or through UPI for Retail Investors.	Through ASBA Process Only.
Minimum Application Size	For Non Individual Investors: Such Number of Equity Shares in multiples of 3,000 equity shares such that the application value exceeds Rs. 2,00,000. For Retails Individuals: 3,000 Equity Shares	Application size shall be 3,000 equity shares since there is firm allotment.
Maximum Application Size	For Non Individual Investors: Not exceeding the size of the Issue, subject to limits as applicable to the Bidder For Retails Individuals: Such number of Equity Shares in multiples of 3,000 Equity Shares so that the Bid Amount does not exceed ₹ 2,00,000	Application size shall be 2,88,000 equity shares since there is a firm allotment.
Mode of Allotment	Dematerialized Form	Dematerialized Form
Trading Lot	3000 Equity Shares	3000 Equity Shares, However the Market Makers may accept odd lots if any in the market as required under the SEBI (ICDR) Regulations, 2018.
Terms of payment	The entire Application Amount will be payable at the time of submission of the Application	n Form.

Note:

In case of joint application, the Application Form should contain only the name of the First Applicant whose name should also appear as the first holder of the beneficiary account held in joint names. The signature of only such First Applicant would be required in the Application Form and such First Applicant would be deemed to have signed on behalf of the joint holders.

Applicants will be required to confirm and will be deemed to have represented to our Company, the LM, their respective directors, officers, agents, affiliates and representatives that they are eligible under applicable laws, rules, regulations, guidelines and approvals to acquire the Equity Shares in this Issue.

3. SCSBs applying in the Issue must apply through an ASBA Account maintained with any other SCSB.

	TEAR HERE	
In case of queries related to allotment/ credit of Allotted equity	COMPANY CONTACT DETAILS	REGISTRAR TO THE ISSUE CONTACT DETAILS
shares, the Applicants should contact Registrar to the Issue.		SKYLINE FINANCIAL SERVICES PRIVATE LIMITED
<ul> <li>In case of Application submitted to the SCSBs, the Applicants should contact the relevant SCSB.</li> </ul>	Registered Office: Survey No. 1257/1266, Jasdan-Atkot Road,	SEBI Registration No.: INR000003241
• In case of queries related to upload of Application submitted	Nr. Bypass Circle, Jasdan, Rajkot, Gujarat-360050	D-153 A, 1st Floor, Okhla Industrial Area,
to the Registered Broker/CDP/RTA/ Collecting Agent the Applicants should contact the relevant intermediaries.	E-Mail: gajanandcottex@gmail.com	Phase - I, New Delhi-110020
<ul> <li>For UPI related queries, investor can contact NPCI at the toll</li> </ul>	Website: www.gajanand-int.com	Tel No: +91-11-40450193-97
for orr related queries, investor can contact M Cr at the ton free number - 18001201740 E-mail: ipo.upi@npciorg.in	CIN: U01632GJ2009PLC057251	Fax No: +91-11-26812683
	Company Secretary and Compliance Officer: Ms. Vidhi Mehta	Contact Person: Mr. Anuj Rana
	Telephone No.: +91-99094 46110	Email: ipo@skylinerta.com; Website: www.skylinerta.com

		Registered O CIN: U(	IN I E KINA office: Survey 01632GJ2009 ony Secretary	No. 1257/1 PLC057251	1266, Jaso ; Website	dan-Atkot l a: www.gaj	janand-int.co	ypass Circ om; E-Mai	le, Jasdar I: gajanai	, Rajkot, o ndcottex@	gmail.com	<b>UN - N</b> 0050		ELIGIBI APPLYIN E OPENS OF	GONA N: MON	FPIS O REPATR DAY, SEF	R FVCI IATION TEMBE	S ETC.   <u>BASIS</u> R9,2024
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SYNDICATE MEM	IBER'S STAMP &	CODE	REGISTER	RED BROKE	ER/SCSB/	CDP/RTA S	STAMP & CO	DE 1.	NAMI	E & CO	NTACT	DETA	ILS OF	SOLE /	FIRST	APPLI	CANT	
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4. FROM (AS PE Options		No. of E	Quity Shar	res applie							Price	per Equi	ty Share	Rs. 36/-				
	(Application	n must be i	in multiple (In Figure		Equity	Shares)		Issue	Price		1		igures) nt, if any			Net	t Price	
	7 6	5	4	3	2	1	4	3	2	1	4	3	2	1	4	3	2	1
Option 1 (OR) Option 2			NOT APPL	CABLE								NO	IAPPLIC	ABLE				
(OR) Option 3	ADDLICAT		NØT APPL.	CABLE						I		NO	APPLIC	ABLE		I		
5. TO (REVISED Options		No. of E	Quity Shar			~					Price	per Equi		Rs. 36/-				
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### IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE PROSPECTUS

#### APPLICANT'S UNDERTAKING AND CONFIRMATION FOR APPLICATION FORM

(IN CASE OF A JOINT APPLICATION, THE CONFIRMATIONS, AUTHORIZATIONS, UNDERTAKINGS AND REPRESENTATIONS MADE BY THE FIRST APPLICANT WILL BE DEEMED TO HAVE BEEN MADE ON BEHALF OF ALL JOINT APPLICANTS. THE FIRST APPLICANT SHALL BE LIABLE FOR ALL THE OBLIGATIONS ARISING OUT OF THE ISSUE OF EQUITY SHARES.)

On the basis of the Prospectus dated September 2, 2024 (the "Prospectus") filed with the Registrar of Companies of Ahmedabad, (the "RoC"), General Information Document (the "GID") and having studied the attached details as per the Abridged Prospectus, I/We hereby apply for allotment of the Equity Shares to me/ us in the Issue upto my/our application for maximum number of Equity Shares at the Issue Price. I/We hereby confirm that I am / we are eligible person to invest in this Issue in accordance with applicable laws. I/We hereby agree to accept the Equity Shares applied for, or such lesser number of Equity Shares as may be allotted to me/us, subject to the terms of the Prospectus, GID, Abridged Prospectus, the Application form and other applicable laws. The amount payable on application has been blocked with the relevant SCSB. We undertake that I/we will sign all such other documents and do all such acts, if any, necessary on my/our part to enable me/us to be registered as the holder(s) of the Equity Shares that may be allocated/allotted and to register my/our address(es) as given below. I/We note that in case of QIB applicant, the (i) SCSB and (ii) the LM's have the right to reject the application (including on technical grounds) at the time of acceptance of applicant form provided that the reasons for rejecting the same shall be provided to applicant in writing, whereas it has the right to reject it from Non-Institutional applicant and retail individual applicant, only on technical grounds and/ or as specified in the Prospectus, GID, Abridged Prospectus. In the event, the amount paid by me/us is not correct; I/we understand that this application will be rejected. It is clearly understood that the shares allotted to me/us would be pari passu in all respects including dividend. I/We authorise the Company to make the necessary changes in the Application Form without intimation to me/us and use this application form for the purpose of this Issue.

Nationality and Residentship: (Tick ( $\sqrt{$ )} whichever is applicable in the box and strike out whichever is not applicable in text).

I/WE CONFIRM THAT: (1)EITHER I am/we are Indian National(s) resident in India and I am/we are not applying for the said Equity Shares as nominees of any person resident outside India or Foreign Nationals OR I am/we are Indian National(s) resident in India and I am/We are applying for the said equity shares as Power of Attorney holder(s) of Non-Resident Indian(s) as mentioned on Non-Repatriation basis OR I am/We are Indian National(s) resident outside India and I am/We are applying for the said Equity Shares as Power of Attorney holder(s) of Non-Resident Indian(s) as mentioned on Non-Repatriation basis OR I am/We are Indian National(s) resident outside India and I am/We are applying for the said Equity Shares as Power of Attorney holder(s) of Non-Resident Indian(s) as mentioned on Non-Repatriation basis (OR I am/We are Indian National(s) beneficial owner of such equity shares; (3) I am /We are not an affiliate of the Company or a person acting on behalf of such half of such 1933, as amended (the "Securities Act") or any state securities laws in the United States and may not be issued or sold within the United States. Accordingly, the Equity Shares will be issued and sold only outside the United States in compliance with Regulation S of Securities Act and the applicable laws of jurisdiction where those issues and sales occur. The Equity Shares have not been, and will not be, registered, listed or otherwise qualified in any other jurisdiction outside India and may not be issued or sold, and Applications may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction outside India. I/We confirm that the Equity Shares applied by me/ us do not exceed the relevant regulatory approvals/limits.

FOR QIB APPLICANTS: We confirm that the Maximum Equity Shares applied for by us do not exceed the relevant regulatory approvals/limits. I/We am/are not prohibited from accessing capital markets under any order/ruling/ judgment of any regulatory, judicial or any other authority, including SEBI or under the provisions of any law, regulation or statut

Further: 1) In accordance with ASBA process provided in the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulation") and as disclosed in the Prospectus. I/We authorize (a) the Registered Brokers (at Broker Centers) or the SCSBs or the RTAs (at designated RTA Locations) or the CDPs (at Designated CDPs Locations), as the case may be, to do all acts as are necessary to make the application in the Issue, including uploading my/our Application, blocking or unblocking of funds in the bank account maintained with SCSBs as specified in the Application Form or in the bank account of the Applicant linked with the UPI ID provided in the Application Form, as the case may be, transfer of funds to the Public Issue Account on receipt of instruction from registrar to the Issue or Sponsor Bank, as the case may be, after finalisation of Basis of Allotment, and (b) the Registrar to the Issue or Sponsor Bank, as the case may be, to Issue instruction to the SCSBs to unblock the funds in the specified bank account upon finalisation of Basis of Allotment. 2) In case the amount available in the specified bank account is insufficient as per the application form, the SCSBs shall reject the application. 3) I/We hereby authorise the members of the Syndicate (in Specified Locations only) or the Registered Brokers (at Broker Centres) or the SCSBs or the RTAs (at designated RTA locations) or the CDPs (at designated CDP locations), as the case may be, to make relevant revisions as may be required to be done in the application, in the event of price revision.

## INSTRUCTIONS FOR FILLING UP THE APPLICATION FORM

- Name of sole/first applicant should be exactly the same as it appears in the depository records. In case of joint Applications, only the name of the first Applicant (which should also be the first name in which the beneficiary accounts in held) should be provided in the Application Form. Application means an "indication to make an issue" and not Issue.
- The first applicant should mention his/her PAN allotted under the Income Tax Act, DP ID, UPI ID (as applicable) and Client ID except applications by Central or State Government and the official appointed by the courts and by Investors who are exempt from the requirement of obtaining / specifying their PAN for transacting in the securities market and by person residing in the state of Sikkim, the applicants or in case of application in 2 joint names, the first applicant (the first name under which the beneficiary account is held), should mention his/her PAN allotted under the Income Tax Act. Any application without the PAN is liable to be rejected other than specified above.
- Based on the PAN, DP ID, UPI ID (as applicable) and Client ID provided by the Applicants, the Registrar will obtain demographic details registered with depository participants to be used for allotment, technical rejections, or unblocking of ASBA Account. Hence, Applicants are advised to immediately update any change in their demographic details as appearing on the records of the Depository Participants, Please note that failure to do so could result in failure in allotment of Equity Shares, delays in unblocking of ASBA Account at the Applicants sole risk and neither the Syndicate or the Registrar RTAs/CDPs or the SCSBS nor the company shall have any responsibility and undertake any liability for the same
- Applications Lot and Price: The Issue being 100% Fixed Price Issue at a Price of Rs. 36/- per Equity Shares has been decided by our Company in consultation with Lead Manager. The Face Value of Equity Shares is Rs. 10/- each. Minimum Application Lot is 3,000 Equity Shares and in multiples of 3,000 Equity Shares thereafter. The Issue period shall be for a minimum of 3 Working Days and shall not exceed 10 Working Days. In case of revision of Price Band or force majeure, banking strike or similar circumstances, for reason to be recorded in writing, the Issue Period will be extended for at least three additional working days subject to the total Issue Period not exceeding 10 working days. Any revision in the Price and the revised Issue Period, if applicable will be widely disseminated by notification to Stock Exchange, by issuing a press release and also by indicating the changes on the website of the LM and on the terminals of the Syndicate Members.
- Maximum and Minimum Application Size: In case of Resident Retail Individual Applicants, such number of Equity Shares in multiples of the of minimum Application Lot such that the Application Amount does not exceed Rs. 2,00,000/-. In case of Non-Institutional Investors and QIB Investors, the minimum application size shall be such number of Equity Shares in multiples of the minimum Application Lot such that Application Amount exceeds Rs. 2,00,000/-. The maximum Application by any investor should not exceed the investment limits prescribed for them by applicable laws.
- Please tick category as applicable to ensure proper upload of Application in Stock Exchange System.
- Please tick investor status as applicable. Please ensure investor status is updated in your depository records.
- The entire Issue price of Rs. 36/- per equity share is payable on application. In case of allotment of lesser number of equity shares than the number applied, the company shall unblock the excess amount paid on application to the applicants. "Cheques/Demand Draft/Cash/stock invest/money orders/postal orders will not be accepted". All NRI Applicants bidding on a repatriation basis by using the Non-Resident Forms are required to authorise their SCSB to block their NRE/FCNR ASBA Accounts, and all NRI Applicants bidding on a non-repatriation basis by using Resident Forms are required to authorise their SCSB to block their NRE/FCNR ASBA Accounts, and all NRI Applicants bidding on a non-repatriation basis by using Resident Forms are required to authorise their SCSB to block their NRE/FCNR ASBA Accounts, and all NRI Applicants bidding on a non-repatriation basis by using Resident Forms are required to authorise their SCSB to block their NRE/FCNR ASBA Accounts, and all NRI Applicants bidding on a non-repatriation basis by using Resident Forms are required to authorise their SCSB to block their NRE/FCNR ASBA Accounts, and all NRI Applicants bidding on a non-repatriation basis by using Resident Forms are required to authorise their SCSB to block their NRE/FCNR ASBA Accounts, and all NRI Applicants bidding on a non-repatriation basis by using Resident Forms are required to authorise their SCSB to block their NRE/FCNR ASBA Accounts, and all NRI Applicants bidding on a non-repatriation basis by using Resident Forms are required to authorise their SCSB to block their NRE/FCNR ASBA Accounts, and all NRI Applicants bidding on a non-repatriation basis by using Resident Forms are required to authorise their SCSB to block their NRE/FCNR ASBA Accounts, and all NRI Applicants bidding on a non-repatriation basis by using Resident Forms are required to authorise their SCSB to block their NRE/FCNR ASBA Accounts and all NRI Applicants bidding on a non-repatriation basis by using Resident Forms are required to authorise their SCSB to bl 8. accounts for the full Bid Amount, net of discount, if any, at the time of the submission of the Application Form. The NRI Applicants can obtain the Application Form from the Company's Registered Office or from any of the members of the Syndicate or CDPs or RTAs or Registered Brokers offices. Applicants to please ensure that your Bank has notified a SCSB Branch in the city where Application Form is being submitted.
- Please note that application made using third party UPI Id or ASBA Bank A/c are liable to be rejected.
- Please motion uPI Id clearly in CAPITAL LETTERS only.
   Please motion UPI Id clearly in CAPITAL LETTERS only. Eligible NRIs applying in the Issue through the UPI Mechanism, are advised to enquire with the relevant bank where their account is UPI linked prior to submitting their Application. UPI Id cannot exceed 45 characters.

  - Der in d cannot exceed 45 characters. Please ensure that you are using your UPI Id only and not the UPI of any third party. Retail Individual Investors applying using the UPI Mechanism shall ensure that details of the application are reviewed and verified by opening the attachment in the UPI Mandate Request and then proceed to authorise the UPI Mandate Request using his/her UPI PIN. For further details, see *"Issue Procedure"* on page 217 of the Prospectus
- Only the first Applicant is required to sign the application form/ revision form. Thumb impressions and signatures other than in the languages specified in the Eighth Schedule to the Constitution of India must be attested 10. by a Magistrate or a Notary Public or a Special Executive Magistrate under official seal. Signature of ASBA bank account holder is mandatory. If the first applicant is not account holder, ensure that the Application form is signed by the account holder.
- 11. Other Instructions: a. Application must be made only in the prescribed Application Form. b. Application must be completed in full, in BLOCK LETTERS in ENGLISH. Applicant should note that the Registered Brokers, CDPs, RTAs, and / or SCSBs will not be liable for errors in data entry due to incomplete or illegible Application Form. c. Ensure that all applicable documents in support of Application are attached with the Application Form
- The applicants may note that in case the DPID, Client ID and PAN mentioned in the Application Form and entered into the electronic biddings systems of the Stock Exchange do not match with the DP ID, Client ID and 12. PAN available in the Depository database, the Application Form is liable to be rejected.
- The Equity Shares issued in the Issue have not been and will not be registered under the U.S. Securities Act, 1933 ("U.S. Securities Act") or any state securities laws in the United States, and unless so registered may not be issued or sold within the United States. Accordingly, such Equity Shares are being issued and sold outside of the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those issues and sales occur.

You may not distribute or forward these documents and these documents are subject to the disclaimers and restrictions contained in or accompanying them. This Common Application Form is being Issued to you on the basis that you (i) confirm that the representations, warranties, agreements and acknowledgement set out in Chapter titled "Other Regulatory and Statutory Disclosures" and "Issue Procedure" on page 200 & 217 of the Prospectus and (ii) agree to abide by (1) this Common Application Form and (2) the Prospectus, together with the terms and conditions contained therein.

Note: Terms used but not defined therein shall have the meaning assigned to such terms in the Prospectus. For Detailed instructions for filling the various fields of this Application form, please refer to the "General Information on page 44 of the Prospectus, which is available on the websites of the Lead Manager and Stock Exchange

-- TEAR HERE ---

٠	In case of queries related to allotment/ credit of Allotted equity	COMPANY CONTACT DETAILS	REGISTRAR TO THE ISSUE CONTACT DETAILS
		GAJANAND INTERNATIONAL LIMITED	SKYLINE FINANCIAL SERVICES PRIVATE LIMITED
•	Should contact the relevant SCSD.		SEBI Registration No.: INR000003241
٠			D-153 A, 1st Floor, Okhla Industrial Area,
	to the Registered Broker/CDP/RTA/ Collecting Agent the Applicants should contact the relevant intermediaries.	E-Mail: gajanandcottex@gmail.com	Phase - I, New Delhi-110020
•	For UPI related queries, investor can contact NPCI at the toll	Website: www.gajanand-int.com	Tel No: +91-11-40450193-97
	free number - 18001201740 E-mail: ipo.upi@npciorg.in	CIN: U01632GJ2009PLC057251	Fax No: +91-11-26812683
		Company Secretary and Compliance Officer: Ms. Vidhi Mehta	Contact Person: Mr. Anuj Rana
		Telephone No.: +91-99094 46110	Email: ipo@skylinerta.com; Website: www.skylinerta.com

# IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE PROSPECTUS APPLICANT`S UNDERTAKING FOR REVISION FORM

I/We (on behalf of joint applicants, if any) confirm that the Acknowledgement Slip for my/our s are enclosed for the revisions which are being requested. I/We agree to be bound by all the terms & conditions mentioned in the Application Form submitted earlier by me/us.

I/We (on behalf of joint applicants, if any) authorise you to reject this Revision Form, in case any of the details of my/our existing s as appearing on the electronic book building system do not tally with the details given in this Revision Form.

## **INSTRUCTIONS FOR FILLING UP THE REVISION FORM**

- 1. Name of Sole/ first Applicant should be exactly the same as it appears in the depository records.
- 2. Please ensure that the application options provided are in the same order as that provided in the Application Form submitted earlier.
- 3. Total amount payable must be calculated for the equity shares applied for at Issue Price. Total amount to be paid must be calculated net of total amount paid at a time of submission of Application Form.
- 4. Applicants, please ensure that your SCSB where the ASBA Account is maintained has notified an SCSB Branch in the city where Application Form is being submitted.
- 5. Only the first Applicant is required to sign the Application Form/Revision Form. Thumb impressions and signatures other than in the languages specified in the Eighth Schedule to the Constitution of India must be attested by a Magistrate or a Notary Public or a Special Executive Magistrate under official seal. If the first Applicant is not the account holder, ensure that the Application Form is signed by the ASBA Account holder is mandatory.
  - Please note that application made using third party UPI Id or ASBA Bank A/c are liable to be rejected
    - QIB and Non Institutional Investors cannot use UPI mechanism to apply.
       For Potal Individual Investors applying using UPI
      - For Retail Individual Investors applying using UPI.
      - Please ensure that your Bank is offering UPI facility for Public Issues.
      - Ensure that the: (a) bank where the bank account linked to their UPI ID is maintained; and (b) the Mobile App and UPI handle being used for making the Bid, are listed on the website
        of SEBI at https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=43
      - Please mention UPI Id clearly in CAPITAL LETTERS only.
      - Eligible NRIs applying in the Issue through the UPI Mechanism, are advised to enquire with the relevant bank where their account is UPI linked prior to submitting their Application.
      - UPI Id cannot exceed 45 characters.
      - Please ensure that you are using your UPI Id only and not the UPI of any third party.
      - Retail Individual Investors applying using the UPI Mechanism shall ensure that details of the application are reviewed and verified by opening the attachment in the UPI Mandate Request and then proceed to authorise the UPI Mandate Request using his/her UPI PIN. For further details, see "*Issue Procedure*" on page 217 of the Prospectus

7. Other Instructions: (a) Revision to Applications must be made only in the prescribed Revision Form, as applicable; (b) Application must be completed in full, in BLOCK LETTERS in ENGLISH. Applicants should note that the Syndicate Members/ SCSBs/Registered Brokers/ RTAs/ CDPs will not be liable for errors in data entry due to incomplete or illegible Revision Forms; (c) Ensure that Acknowledgement Slip for your Application has and any other applicable documents in support of the Revision are attached with the Revision Form; and (d) Applicants shall only be required to pay the amount in excess of their original Application Amount (if any) upon an upward revision of their Application.

	ISSUE STRUCTURE	
Particulars	Net Issue to Public	Market Maker Reservation Portion
Number of Equity Shares available for allocation	54,48,000	2,88,000
Percentage of Issue Size available for allocation	94.98% (50% to Retail Individual Investors and the balance 50% to other Investors)	5.02%
Basis of Allotment	Proportionate subject to minimum allotment of 54,48,000 Equity Shares and further allotment in multiples of 3,000 Equity Shares each. For further details please refer to the " <i>Basis of Allotment</i> " on page 228 of the Prospectus.	Firm Allotment
Mode of Application	All the Applicants must compulsorily apply through the ASBA Process or through UPI for Retail Investors.	Through ASBA Process Only.
Minimum Application Size	For Non Individual Investors: Such Number of Equity Shares in multiples of 3,000 equity shares such that the application value exceeds Rs. 2,00,000. For Retails Individuals: 3,000 Equity Shares	Application size shall be 3,000 equity shares since there is firm allotment.
Maximum Application Size	For Non Individual Investors: Not exceeding the size of the Issue, subject to limits as applicable to the Bidder For Retails Individuals: Such number of Equity Shares in multiples of 3,000 Equity Shares so that the Bid Amount does not exceed ₹ 2,00,000	Application size shall be 2,88,000 equity shares since there is a firm allotment.
Mode of Allotment	Dematerialized Form	Dematerialized Form
Trading Lot	3000 Equity Shares	3000 Equity Shares, However the Market Makers may accept odd lots if any in the market as required under the SEBI (ICDR) Regulations, 2018.
Terms of payment	The entire Application Amount will be payable at the time of submission of the Application	n Form.

Note:

6.

1. In case of joint application, the Application Form should contain only the name of the First Applicant whose name should also appear as the first holder of the beneficiary account held in joint names. The signature of only such First Applicant would be required in the Application Form and such First Applicant would be deemed to have signed on behalf of the joint holders.

2. Applicants will be required to confirm and will be deemed to have represented to our Company, the LM, their respective directors, officers, agents, affiliates and representatives that they are eligible under applicable laws, rules, regulations, guidelines and approvals to acquire the Equity Shares in this Issue.

3. SCSBs applying in the Issue must apply through an ASBA Account maintained with any other SCSB.

	TEAR HERE	
In case of queries related to allotment/ credit of Allotted equity		REGISTRAR TO THE ISSUE CONTACT DETAILS
shares, the Applicants should contact Registrar to the Issue.	GAJANAND INTERNATIONAL LIMITED	SKYLINE FINANCIAL SERVICES PRIVATE LIMITED
<ul> <li>In case of Application submitted to the SCSBs, the Applicants should contact the relevant SCSB.</li> </ul>	Registered Office: Survey No. 1257/1266, Jasdan-Atkot Road,	SEBI Registration No.: INR000003241
• In case of queries related to upload of Application submitted	Nr. Bypass Circle, Jasdan, Rajkot, Gujarat-360050	D-153 A, 1st Floor, Okhla Industrial Area,
to the Registered Broker/CDP/RTA/ Collecting Agent the Applicants should contact the relevant intermediaries.	E-Mail: gajanandcottex@gmail.com	Phase - I, New Delhi-110020
<ul> <li>For UPI related queries, investor can contact NPCI at the toll</li> </ul>	Website: www.gajanand-int.com	Tel No: +91-11-40450193-97
for of related queles, investor can contact Areci at the ton free number - 18001201740 E-mail: ipo.upi@npciorg.in	CIN: U01632GJ2009PLC057251	Fax No: +91-11-26812683
	Company Secretary and Compliance Officer: Ms. Vidhi Mehta	Contact Person: Mr. Anuj Rana
	Telephone No.: +91-99094 46110	Email: ipo@skylinerta.com; Website: www.skylinerta.com

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